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(Please scan this QR Code to view the Addendum)

PUBLIC ANNOUNCEMENT



SILLVERTON INDUSTRIES LIMITED

(Formerly known as Sillverton Industries Private Limited and Silverton Pulp and Papers Private Limited)

Our Company was originally incorporated as ‘Sillverton Pulp & Papers Limited’, as a public limited company under the Companies Act, 1956, pursuant a certificate of incorporation dated May 15, 1995 issued by the (“RoC”). Pursuant to a resolution passed by our Board of Directors at its meeting held on March 6, 2025 and a special resolution passed by our Shareholders at the EGM held on March 28, 2025, the name of our Company was changed to ‘Sillverton Industries Private Limited’, and a fresh certificate of incorporation dated April 22, 2025, was issued by the RoC. Subsequently, our Company was converted from a private limited company to a public company, pursuant to a resolution passed by the Board of Directors at its meeting held on April 22, 2025 and a special resolution passed by our Shareholders at the EGM held on April 22, 2025, consequent to which, the name of Company was changed to ‘Sillverton Industries Limited’ and a fresh certificate of incorporation dated May 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name of our Company and registered office of our Company since incorporation till date, see “History and Certain Corporate Matters” on page 242 of the DRHP (as defined hereinafter).

Corporate Identity Number: U21093UP1995PLC018048

Registered and Corporate Office: 9th KM, Bhopa Road, Muzaffarnagar-251001, Uttar Pradesh, India.

Tel: +91-8941094000; Contact Person: Ravikant, Company Secretary and Compliance Officer;

E-mail: cs@sillvertonindustries.com; Website: www.sillvertonindustries.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 27, 2025 (THE “ADDENDUM” AND SUCH DRAFT RED HERRING PROSPECTUS, THE “DRAFT RED HERRING PROSPECTUS” OR THE “DRHP”)

OUR PROMOTERS: AKSHAY JAIN, RAJEEV JAIN, RAJESH JAIN, MONICA JAIN AND SANJEEV JAIN

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (“EQUITY SHARES”) OF SILLVERTON INDUSTRIES LIMITED (FORMERLY KNOWN AS SILLVERTON INDUSTRIES PRIVATE LIMITED AND SILVERTON PULP AND PAPERS PRIVATE LIMITED) (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO [•] MILLION COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 3,000.00 MILLION (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 32,200,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION COMPRISING AN OFFER OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY RAJEEV JAIN AND UP TO 6,037,500 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY MONICA JAIN (TOGETHER THE “PROMOTER SELLING SHAREHOLDERS”), UP TO 4,025,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY AKSHAY JAIN HUF, UP TO 4,025,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY ARUN JAIN (HUF), UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY NEENA JAIN, UP TO 4,192,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY RAJEEV JAIN (HUF), UP TO 858,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY SAMYAK JAIN, UP TO 8,050,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY RAMESH CHAND JAIN (HUF) AND UP TO 2,012,500 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION BY SANJEEV JAIN HUF (TOGETHER THE “PROMOTER GROUP SELLING SHAREHOLDERS” ALONG WITH THE PROMOTER SELLING SHAREHOLDERS IS COLLECTIVELY REFERRED TO AS THE “SELLING SHAREHOLDERS”) (“OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] AN ENGLISH NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•] A HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE THE REGISTERED AND CORPORATE OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE AND NSE (“BSE” AND TOGETHER WITH NSE, “THE STOCK EXCHANGES”) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

The Addendum is in reference to the Draft Red Herring Prospectus filed with the SEBI and the Stock Exchanges.

With respect to the DRHP, potential bidders may please note the following:

- The DRHP contained the Restated Financial Information for the nine months period ended December 31, 2024 and the Financial Years ended March 31, 2024, March 31, 2023 and March 31, 2022. The section titled “Restated Financial Information” beginning on page 276 of the DRHP has been updated to provide the recent restated financial information of our Company, as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 and the summary of material accounting policies and explanatory notes, prepared in accordance with Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI ICDR Regulations, and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, through the Addendum. All details in the section titled “Restated Financial Information” from the Addendum will be disclosed appropriately in the Red Herring Prospectus (“RHP” or “Red Herring Prospectus”), and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
- The section titled “Basis for Offer Price” beginning on page 139 of the DRHP has been updated to include relevant details from the updated Restated Financial Information as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 and accordingly the Key Performance Indicators that our Company considers have a bearing for arriving at the basis for Offer Price have also been updated. All details in the section titled “Basis for Offer Price” from the Addendum will be disclosed appropriately in the RHP, and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
- The section titled “Our Business” has been updated to include (i) additions to our product portfolio; (ii) enhancement of our installed production; and (iii) updates in relation to our contract manufacturing arrangement for packaged drinking water. Additionally, certain key business, financial and operational metrics in the section titled “Our Business” beginning on page 209 of the DRHP have been updated to provide the information as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024. All details in the section titled “Our Business” from the Addendum will be disclosed appropriately in the RHP and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
- The section titled “Our Management” beginning on page 248 of the DRHP has been updated for the appointment of Pulkrit Kumar as one of the Chief Financial Officers of our Company. The sections titled “Definitions and Abbreviations”, “General Information”, and “Our Management” beginning on pages 6, 78, and 248 of the DRHP respectively, will be updated appropriately, as applicable, in the RHP and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

Accordingly, to assist the Bidders to get an understanding of the updated information, the updated relevant portions of the sections titled, “Basis for Offer Price”, “Our Business”, “Our Management” and “Restated Financial Information” beginning on pages 139, 209, 248 and 276 respectively, of the DRHP, have been included in the Addendum. The relevant changes set out herein shall be appropriately reflected at all relevant places in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges, to the extent applicable.

The above changes are to be read in conjunction with the DRHP and accordingly their references in the DRHP stand updated to the extent stated in the Addendum. The information in the Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, the Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, and accordingly does not include all the changes and/ or updates that will be included in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

The Addendum, which has been filed with SEBI and the Stock Exchanges, shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on the website of SEBI at www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Company at www.sillvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathcapital.com.

Our Company hereby invites the public to provide comments on the Addendum filed with SEBI, with respect to the disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of the publication of this public announcement.

BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE OFFER	
Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Sakvi Vihar Road, Andheri East, Mumbai – 400072, Maharashtra, India Tel:180 088 98711, E-mail: sillverton ipo@pantomathgroup.com Investor Grievance E-mail: investors@pantomathgroup.com Website: www.pantomathcapital.com Contact person: Ashish Baid / Ritika Agarwal SEBI Registration No.: INM000012110		Bigshare Services Private Limited S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel: +91 22 6263 8200, E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: https://www.bigshareonline.com, Contact person: Jibu John SEBI registration number: INR000001385	

All capitalised terms used in the Addendum shall, unless specifically defined herein or unless the context otherwise requires, have the meaning ascribed to them in the DRHP and the Addendum.

For **Sillverton Industries Limited** (Formerly known as *Sillverton Industries Private Limited* and *Silverton Pulp and Papers Private Limited*) (On behalf of the Board of Directors)
Sd/-
Ravikant,
Company Secretary and Compliance Officer

SILLVERTON INDUSTRIES LIMITED (Formerly known as *Sillverton Industries Private Limited* and *Silverton Pulp and Papers Private Limited*) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated June 27, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company at www.sillvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathcapital.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled “Risk Factors” on page 38 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Adfactors

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF

DEVINSU TRADING LIMITED

(CIN: L51900MH1985PLC036383)

Registered Office: 2, Floor-1, Plot-90/94, Zaveri Mansion, Shaikh Memon Street, Zaveri Bazar, Kalbadevi, Mumbai-400002, Maharashtra, India.
Contact No.: +91 98980 69723 | Email id: devinsutradng@gmail.com | Website: www.devinsutradng.com

This advertisement is issued by Mark Corporate Advisors Private Limited (“Manager to the Offer”) for and on behalf of Mr. Jaish Vijay Shah (“Acquirer 1”, Mr. Mukesh Kumar Bothra (“Acquirer 2”) and Yora Gems & Jewellery Private Limited (“Yora”/“Acquirer 3”) (“Acquirer 1”, “Acquirer 2” and “Acquirer 3” hereinafter collectively referred to as “Acquirers”), pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations, 2011”), in respect of the Open Offer to acquire up to 1,52,880 fully paid-up equity shares of ₹ 10 each of Devinsu Trading Limited (“Devinsu”/“Target Company”) at a price of ₹ 355.00 per equity share, representing 26.00% of the Voting Share Capital of the Target Company.

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the-

- Public Announcement dated May 20, 2026 (“Public Announcement” or “PA”);
- Detailed Public Statement which was published on May 27, 2026 in the newspapers namely Business Standard (English), Business Standard (Hindi) and Navshakti (Marathi);
- Draft Letter of Offer dated June 04, 2026 (“Draft Letter of Offer”/“DLoF”); and
- Letter of Offer dated August 04, 2026 (“Letter of Offer”/“LoF”).

The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- Offer Price:** The Open Offer is being made by the Acquirers to the Public Shareholders of Devinsu Trading Limited (“Devinsu”/“Target Company”) to acquire up to 1,52,880 fully paid-up equity shares having face value of ₹ 10 each at a price of ₹ 355.00 per Equity Share (“Offer Price”), payable in cash. There has not been any revision in the Offer Price.
- Recommendation of the Committee of Independent Directors (“IDC”):** The Committee of Independent Directors (“IDC”) of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on August 13, 2026 in the above-mentioned newspapers and the same are as under:

Recommendation on the Offer, as to whether the offer is fair and reasonable	Summary of reasons for recommendation
Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of ₹ 355.00 per Equity Share is in accordance with the applicable regulations being SEBI (SAST) Regulations 2011 and accordingly, is fair and reasonable.	IDC has taken into consideration the following for making the recommendation: IDC has reviewed (a) The Public Announcement (“PA”) dated May 20, 2026 in connection with the Offer issued on behalf of the Acquirer; (b) The Detailed Public Statement (“DPS”) dated May 27, 2026; and (c) The Letter of Offer (“LoF”) dated August 04, 2026. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹ 355.00 per equity share for public shareholders offered by the Acquirers (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.

- The dispatch of Letter of Offer to the Public Shareholders on the Identified Date i.e., August 03, 2026 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on Monday, August 10, 2026. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.

- A copy of the LoF is also available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com and Manager to the Offer at www.markcorporateadvisors.com. A summary of the procedure for tendering of equity shares in the Open Offer is as below:

- In the case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the stockbrokers (“Selling Broker”) by providing name, address, distinctive numbers, folio numbers, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in point no. 8.14 of the LoF along with duly filled and signed Form SH-4.

- In case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stockbrokers (“Selling Broker”) registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.13 of the LoF.

- In case of non-receipt/non-availability of the form of acceptance, the application can be made on plain paper along with the following details:**
 - In case of physical shares: Name, address, distinctive numbers, folio nos. number of shares tendered/withdrawn.

- In case of dematerialized shares: Name, address, number of shares tendered, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in “off market” mode or counterfoil of the delivery instruction in “off market” mode, duly acknowledged by the DP in favour of the Depository Escrow Account.

- This Open Offer will be implemented by the Acquirers subject to applicable laws, through the stock exchange mechanism made available by the stock exchanges in the form of a separate window (“Acquisition Window”), as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular bearing number CIR/CFD/POLICY/ CELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI circular bearing number CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, as amended from time to time (“Acquisition Window Circulars”).

- All Documents/information referred under the “Documents for Inspection” will be made available electronically as well as physically for inspection to the Public Shareholder(s) of the Target Company.

- The comments received vide Observation Letter No. HO/49/12/11/52/2026-CFD-RAC-DCR/11/17763/2026 dated Thursday, July 30, 2026 of SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable.

- The comments specified in the SEBI Observation letter, and certain update (occurring after the date of the DPS and DLOF) have been incorporated in the LOF. The Public shareholders are requested to note the following key changes to the DPS and the DLOF in relation to the open offer:

- The following para has been inserted at clause 3.1.14 on page 5:

The existing Promoter Seller acquired control of the Target Company in December 2025. However, he decided to exit the Target Company on account of non-pursuance of the explored business plan due to prevailing war situation and resulting uncertainties.

- The following para has been inserted at clause 3.1.15 on page 5:

Acquirer 1 had expressed his intention to acquire a listed company subject to due diligence and initiated discussions with Mr. Denis Desai, the existing Promoter Seller of Target Company. As Mr. Denis Desai was unable to pursue new business plans in the Target Company due to prevailing geopolitical circumstances, he was considering an exit from the Target Company. Mr. Mukesh Kumar Bothra, a Chartered Accountant by profession and an existing Non-Executive Non-Independent Director on the Board of the Target Company, also expressed his interest in joining Acquirer 1 to support and complement the business plans of Acquirer 1.

Hence, after satisfactory due diligence, Acquirer 1 and Acquirer 2 decided to proceed with the Takeover of the Target Company.

- The following para has been inserted at clause 4.3.12 on page 11:

Mr. Rishabh Kumar Mukesh Bothra will be shown as part of the Promoter Group of the Target Company upon completion of the Open Offer and acquisition.

- The following para has been inserted at clause 4.3.13 on page 11:

Acquirer 1 is the business associate of Acquirer 2 and Acquirer 3, where as Acquirer 2 is a Promoter of Acquirer 3. There are only two (2) shareholders in Acquirer 3 namely Mr. Mukesh Kumar Bothra (“Acquirer 2”) and Mr. Rishabh Kumar Bothra (Son of “Acquirer 2”).

- The following para has been modified at clause 5.8 on page 12:

As on date, the Target Company has complied with all the listing and trading requirements including SEBI (LODR) Regulations, 2015, as amended at the Stock Exchange where Shares of the Company are listed i.e. BSE. Further, there has not been any penal/punitive action taken by BSE against the Target Company since the completion of the previous Open Offer

- The following para has been inserted at clause 5.12 on page 12:

There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

- The following para has been inserted at clause 5.13 on page 12:

The equity shares of Target Company are currently not suspended on BSE.

- The following para has been inserted at clause 5.14 on page 12:

As on date, all the equity shares issued by TC are listed on BSE and none of the shares issued are unlisted.

- The following para has been modified at clause 5.15 on page 12:

As of the date of the LoF and as per the shareholdership pattern filed by the Target Company with the BSE Limited for the Financial Year ended March 31, 2026, the Target Company has disclosed that: (i) there are no partly paid-up Equity Shares; (ii) there are no outstanding convertible securities; (iii) As on date, the Target Company has aggregate 88,000 Equity Shares under lock-in comprising of 80,000 Equity Shares held by the Promoter Seller and 8,000 equity shares by the Public Shareholder pursuant to Preferential Issue.

- We have updated the summary of key financial information of the Target Company for the financial year 2025-26 in the Letter of Offer.

- We have updated the status of competing offer in the Letter of Offer.

- We have updated the status of Statutory Approvals at all the requisite places in the LoF.

- The following para has been modified at clause 7.2 on page 18:

As on date, the Target Company has aggregate 88,000 Equity Shares under lock-in comprising of 80,000 Equity Shares held by the Promoter Seller and 8,000 equity shares by the Public Shareholder pursuant to preferential issue. The equity shares held by the public shareholders will not be allowed to be tendered till the expiry of lock-in period for such shares in the Open Offer in accordance with Regulation 16(2) of SEBI (ICDR) Regulations, 2018, as amended.

- Schedule of Activities:**
The Schedule of Activities have been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Sr. No	Nature of Activity	Original Schedule	Revised Schedule ⁽¹⁾
		Day & Date	Day & Date
1)	Date of the Public Announcement	Wednesday, May 20, 2026	Wednesday, May 20, 2026
2)	Last Date of publishing the Detailed Public Statement	Wednesday, May 27, 2026	Wednesday, May 27, 2026
3)	Last date for filing of Draft Letter of Offer with SEBI	Thursday, June 18, 2026	Thursday, June 18, 2026
4)	Last date for public announcement for Competing Offer(s) ⁽³⁾	Monday, July 06, 2026	Monday, July 06, 2026
5)	Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	Thursday, June 25, 2026	Thursday, July 30, 2026
6)	Identified Date ⁽⁴⁾	Tuesday, June 30, 2026	Monday, August 03, 2026
7)	Last date by which this LoF is to be dispatched to the public shareholders whose names appear on the register of members on the Identified Date	Tuesday, July 07, 2026	Monday, August 10, 2026
8)	Last date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the public shareholders for this Open Offer	Thursday, July 09, 2026	Thursday, August 13, 2026
9)	Last date for upward revision of the Offer Price and/or Offer Size	Friday, July 10, 2026	Friday, August 14, 2026
10)	Date of Public Announcement for Opening the Offer	Monday, July 13, 2026	Friday, August 14, 2026
11)	Date of Commencement of the Tendering Period (“Offer Opening Date”)	Tuesday, July 14, 2026	Monday, August 17, 2026
12)	Date of Closing of the Tendering Period (“Offer Closing Date”)	Monday, July 27, 2026	Monday, August 31, 2026
13)	Last date for communicating Rejection/acceptance and payment of consideration for accepted equity shares or equity share certificate/return of unaccepted share certificates/credit of unaccepted shares to Demat Account	Monday, August 10, 2026	Tuesday, September 15, 2026

- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
 - There is no competing offer to this Offer.
 - Actual date of receipt of SEBI observations on the DLoF:
 - Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirers and Promoter/Promoter Group of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.
- Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e., www.sebi.gov.in.

Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai- 400 057 Tel./ No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur E-Mail ID: openoffer@markcorporateadvisors.com Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com SEBI Registration No.: INM000012128	
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For and on behalf of the Acquirers:

Sd/-	Sd/-	For Yora Gems and Jewellery Private Limited (“Acquirer 3”)
Sd/-	Sd/-	Sd/-
Jaishon Vijay Shah (“Acquirer 1”)	Mukesh Kumar Bothra (“Acquirer 2”)	Mukesh Kumar Bothra Director DIN: 02309927
Place: Surat, Gujarat Date: August 14, 2026		

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